



USDA TURKEY MARKET NEWS REPORT

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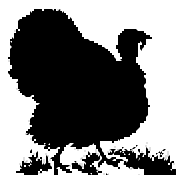
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS The market tone on frozen 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Sales were reported on a moderate volume of deferred sales and light volumes of prompt shipments of packer label hens and toms. Demand was mixed. Offerings were held with confidence. Bulk parts and meats trading was slow. Inquiry was light to moderate.

EXPORT MARKET HIGHLIGHTS Trading was slow. Buyers were cautious toward the market and taking a wait and see attitude. Offerings were light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **JUNE 02, 2004**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	68-70	-	-	-	72.00	200	SEP-OCT	-	-
CENTRAL REGION 4/	67-69	69	69.00	240	-	-	-	-	-
WESTERN REGION 5/	68-70	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	67-68	-	-	-	72.00	400	JUL	-	-
					73.00	200	SEP-OCT		
CENTRAL REGION	67-68	-	-	-	-	-	-	-	-
WESTERN REGION	67-68	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 JUNE 2004.

The market on hen bulk parts was mostly steady. The tom bulk parts market was steady to fully steady on 2-joint wings, steady to barely steady on drums, steady to weak mostly steady to barely steady on necks and steady to instances weak on full-cut wings. Inquiry light to fair with increased interest being noted from Mexico on drums. Offerings of hen bulk parts light to adequate. Tom bulk parts offerings were light on 2-joint wings, uneven on full-cut wings, necks adequate to instances burdensome and drums adequate to fully adequate. Trading slow on all items. For export: hen drums 29; hen and tom hand defatted, hand cut gizzards 45 delivered port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		T	89.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/	154.00		154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	34.00		34.00	6
DRUMSTICKS, TOM--FRESH				
DRUMSTICKS, HEN				
WINGS, FULL-CUT, TOM	42.00		42.00	9
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	35.00		35.00	6
WINGS, V-TYPE, HEN		F	79.00	40
NECKS, TOM	26.00-32.00		28.33	98
NECKS, HEN				
BREASTS, B/S, TOM 3/		T	190.00	146
BREASTS, B/S, TOM--FRESH 3/				
THIGH MEAT				
THIGH MEAT--FRESH				
BREAST TRIM MEAT		F	109.00	40
SCAPULA MEAT		W	98.00	40
TENDERLOINS		T	150.00	12
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		T	188.00	6
WING MEAT WITH SKIN		F	102.09	44
MECHANICALLY SEPARATED 4/	36.00		36.00	40
MECHANICALLY SEPARATED--FRESH 4/	49.00-50.00		49.50	160

EXPORT TRADING

DRUMSTICKS, TOMS	R	31.92	240
WINGS FULL-CUT - TOMS	R	39.00	40
WINGS, V-TYPE, TOM			
TAILS			
MECHANICALLY SEPARATED 4/			
THIGH MEAT - FROZEN	71.00	71.00	208

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	RANGE
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	72-73
FROZEN TURKEYS Y TOMS 14-24#	72
FROZEN TURKEYS Y TOMS 24-28#	70

SAN FRANCISCO PROCESSED TURKEY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
TURKEYS Y HENS	105-129
TURKEYS Y TOMS UNDER 22#	105-125
TURKEYS Y TOMS 22-24#	105-125
TURKEYS Y TOMS 24-26#	95-129
TURKEYS Y TOMS 26 LBS & OVER	93-130

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 06/02/04

POULTRY HEALTH BOARD

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES	BREEDS
2003-2004	2,096	272,560	272,560
2002-2003	2,170	388,895	389,195